

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

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FBG HOLDINGS BERHAD

(Registration No.: 199301026907 (281645-U))

(Incorporated in Malaysia)

NOTICE TO WARRANT HOLDERS

IN RELATION TO THE

EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2021/2026 ("WARRANT(S)")

(STOCK NAME: FBG-WC)

(STOCK CODE: 7047WC)

IMPORTANT RELEVANT DATES:

Last date and time for trading of Warrants	: Monday, 28 September 2026 at 5.00 p.m.
Date and time of suspension of trading of Warrants	: Tuesday, 29 September 2026 at 9.00 a.m.
Last date and time for transfer into depositor's CDS account	: Wednesday, 7 October 2026 at 4.30 p.m.
Last date and time of exercise of Warrants	: Wednesday, 14 October 2026 at 5.00 p.m.
Date and time of expiry of Warrants (Expiry Date)	: Wednesday, 14 October 2026 at 5.00 p.m.
Date and time for delisting of Warrants	: Thursday, 15 October 2026 at 9.00 a.m.

This Notice is dated 12 September 2026

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Notice:-

"Board"	:	The Board of Directors of FBG
"Bursa Depository"	:	Bursa Malaysia Depository Sdn Bhd (Registration No. 198701006854 (165570-W))
"Bursa Securities"	:	Bursa Malaysia Securities Berhad (Registration No. 200301033577 (635998-W))
"CDS"	:	Central Depository System
"Deed Poll"	:	The deed poll dated 8 September 2021 constituting the Warrants
"Exercise Form"	:	Form for Warrant Holders to exercise their Exercise Rights as enclosed in this Notice
"Exercise Money"	:	The amount payable by the Warrant Holder calculated by multiplying the Exercise Price with the aggregate number of new Shares in respect of which the Exercise Rights are being exercised
"Exercise Period"	:	The period commencing on and including the date of issuance of the Warrants on 15 October 2021 and ending on the Expiry Date. Any Warrants which are not exercised at the close of business of the Expiry Date will thereafter lapse and cease to be valid
"Exercise Price"	:	RM0.40 or such other adjusted price under the provisions stated in the Deed Poll
"Exercise Rights"	:	The rights conferred on a Warrant Holder to subscribe to 1 new Share for each Warrant held at the Exercise Price at any time during the Exercise Period upon the terms and conditions of the Deed Poll
"Expiry Date"	:	Wednesday, 14 October 2026 at 5.00 p.m.
"FBG" or "Company"	the	FBG Holdings Berhad (Registration No. 199301026907 (281645-U))
"FBG Share(s)" or "Share(s)"	or	Ordinary share(s) in FBG
"Market Day(s)"	:	Means a day on which the stock market of the Exchange is open for trading in securities, which may include a Surprise Holiday
"Notice"	:	This notice to Warrant Holders in relation to the expiry and final exercise of Warrants, dated 12 September 2026.
"Record of Depositors"	:	The record of depositors provided by Bursa Depository to the Company under the Rules of Bursa Depository
"RM" and "sen"	:	Ringgit Malaysia and sen, respectively
"Share Registrar"	:	Vistra Investor & Issuing House Services Sdn. Bhd. (formerly known as Tricor Investor & Issuing House Services Sdn Bhd) (Registration No. 197101000970 (11324-H))

DEFINITIONS (CONT'D)

- "Surprise Holiday" : Means a day that is declared as a public holiday in the Federal Territory of Kuala Lumpur that has not been gazetted as a public holiday at the beginning of the calendar year.
- "Warrant(s)" or "Warrants 2021/2026" : Warrants 2021/2026 issued by the Company on 15 October 2021 constituted by the Deed Poll which are due to expire on 14 October 2026
- "Warrant Holder(s)" : Holder(s) of Warrants

All references to "you" in this Notice are to the Warrant Holders of FBG.

Words incorporating the singular shall, where applicable, include the plural and vice versa and words incorporating the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Any reference to persons shall include a corporation, unless otherwise specified.

Any reference in this Notice to any statute is a reference to that statute as for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise specified.

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FBG HOLDINGS BERHAD
(Registration No.: 199301026907 (281645-U))
(Incorporated in Malaysia)

Registered Office
No. 3A, Mezzanine Floor
Jalan Ipoh Kecil
50350 Kuala Lumpur

12 September 2026

Board of Directors

Tan Sri Dato' Sri Chan Kong Choy (*Group Executive Chairman, Executive Director*)
Tan Sri Dato' Sri Kuan Peng Ching @ Kuan Peng Soon (*Deputy Chairman, Non-Independent Non-Executive Director*)
Dato' Sri Kuan Khian Leng (*Group Managing Director, Executive Director*)
Dato' Ir. Kong Kam Loong (*Group Chief Executive Officer, Executive Director*)
Tan Sri Datuk Seri Lau Kuan Kam (*Group Executive Director*)
Dato' Lim Siew Mei (*Non-Independent Non-Executive Director*)
Dato' Norasni Binti Ayob (*Independent Non-Executive Director*)
Datuk Yoo Wei How (*Independent Non-Executive Director*)
Ooi Leng Chooi (*Independent Non-Executive Director*)

To: The Warrant Holders of FBG

Dear Sir/ Madam,

NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2021/2026

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions stipulated in the Deed Poll, the Exercise Period for the Warrant Holders to exercise the Exercise Rights will expire at 5.00 p.m. on Wednesday, 14 October 2026.

Accordingly, all Warrant Holders intending to exercise their Warrants are advised to submit the documents referred to in Section 4 of this Notice to the Share Registrar of the Company not later than 5.00 p.m. on the Expiry Date.

The total number of outstanding Warrants as at 8 September 2026, being the latest practicable date prior to the issuance of this Notice is 394,315,389.

WARRANT HOLDERS SHOULD NOTE THAT WARRANTS WHICH ARE NOT EXERCISED BY 5.00 P.M. ON THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE EXERCISABLE THEREAFTER. ACCORDINGLY, THE WARRANTS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON THURSDAY, 15 OCTOBER 2026.

Warrant Holders are therefore advised to carefully read the procedures and information set out below:-

1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

In order to facilitate the exercise of the Exercise Rights by the Warrant Holders, the trading of the Warrants on Bursa Securities will be suspended with effect from 9.00 a.m. on Tuesday, 29 September 2026 until the Expiry Date. Hence, the last day and time for trading of the Warrants will be up to 5.00 p.m. on Monday, 28 September 2026.

2. EXERCISE PRICE

The Exercise Price in respect of 1 FBG Share for each Warrant exercised is RM0.40. For illustration purposes, if you wish to exercise 100 Warrants into 100 FBG Shares, the total Exercise Money shall be RM40.

3. PAYMENT OF EXERCISE PRICE

The remittance of the Exercise Money must be made in full and payable in Ringgit Malaysia by:-

- (a) a banker's draft or cashier's order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia for the credit of the account named **"FAJARBARU BUILDER GROUP BHD WARRANT PROCEEDS ACCOUNT"** crossed **"A/C Payee Only"** and endorsed on the reverse side with the name, address and CDS Account number of the Warrant Holder; or
- (b) internet bank transfer in favour of **"FAJARBARU BUILDER GROUP BHD WARRANT PROCEEDS ACCOUNT"** bearing Bank Account No. **514178638018** maintained with **MALAYAN BANKING BERHAD** (Bank Code / Swift Code: **MBBEMYKLXXX**) (proof of payment to be attached to the Exercise Form submitted to the Share Registrar).

4. EXERCISE OF EXERCISE RIGHTS

4.1 If you are a Warrant Holder and wish to exercise your Exercise Rights, you should:-

- 4.1.1 Complete and sign the Exercise Form as enclosed in this Notice. Additional copies of the Exercise Form can be obtained from the Company's Share Registrar, Vistra Investor & Issuing House Services Sdn. Bhd. (formerly known as Tricor Investor & Issuing House Services Sdn Bhd) at the address stated in Section 8 below; and
- 4.1.2 Deliver the following documents to the Company's Share Registrar no later than 5.00 p.m. on the Expiry Date:-
 - (a) The duly completed and signed Exercise Form;
 - (b) Remittance for the full Exercise Money as mentioned in Sections 2 and 3 above; and
 - (c) Remittance of a processing fee of RM20.00 for each Exercise Form submitted, payable by cash or cheque or internet bank transfer to Vistra Investor & Issuing House Services Sdn. Bhd. (formerly known as Tricor Investor & Issuing House Services Sdn Bhd), bearing Bank Account No. **564481407506** maintained with **MALAYAN BANKING BERHAD** for processing the debit of the Warrants and the crediting of the new FBG Shares.

- 4.2 The Company shall within 8 Market Days of the date of receipt of the duly completed Exercise Form together with the requisite payments as set out in Section 4.1.2 above:-
- 4.2.1 Allot and issue the relevant number of new Shares arising from the exercise of Warrants to the relevant Warrant Holders;
 - 4.2.2 Despatch the notices of allotment to the relevant Warrant Holders stating the number of new Shares that will be credited into the CDS account of the Warrant Holders; and
 - 4.2.3 Make an application to Bursa Securities for the listing and quotation of the new Shares.
- 4.3 The new Shares to be issued pursuant to the exercise of Warrants shall, upon allotment and issue, rank *pari passu* in all respects with the existing FBG Shares, except that the new Shares will not be entitled to any rights, dividends, allotment and/ or any other forms of distribution that may be declared, made or paid prior to the date of allotment of the new Shares.
- 4.4 The new Shares arising from such exercise will be credited into the CDS accounts of the exercising Warrant Holders and no physical share certificate would be issued to the Warrant Holders in respect of the exercise.

5. BOOK CLOSURE DATE

- 5.1 Bursa Depository will not be accepting any request for transfer of Warrants for the period commencing 4.30 p.m. on Wednesday, 7 October 2026 up to the Expiry Date.
- 5.2 Warrant Holders shall qualify for entitlement to subscribe for new Shares in respect of the following:-
- (a) Warrants transferred into the depositors' CDS accounts before 4.30 p.m. on Wednesday, 7 October 2026 in respect of ordinary transfers; or
 - (b) Warrants bought on Bursa Securities on or before 5.00 p.m. on Monday, 28 September 2026, being the last day for trading of the Warrants.

6. EXPIRY OF EXERCISE RIGHTS

Warrant Holders should note that:-

- (a) If their Exercise Rights are not exercised and the relevant Exercise Form together with the remittance are not delivered to the Company's Share Registrar by 5.00 p.m. on the Expiry Date, their rights will lapse and become null and void, and cease to be exercisable thereafter; and
- (b) All unexercised Warrants remaining in a depositor's CDS account as at 5.00 p.m. on the Expiry Date will be debited from the respective depositor's CDS account on Thursday, 15 October 2026.

7. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Board and they collectively and individually accept full responsibility for the accuracy of the information given in this Notice and confirm that after having made all reasonable enquiries and to the best of their knowledge and belief, there are no other facts, the omission of which would make any statement herein false or misleading.

8. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning this Notice should be addressed to the Company's Share Registrar at:-

Vistra Investor & Issuing House Services Sdn. Bhd.
(formerly known as Tricor Investor & Issuing House Services Sdn Bhd)
Unit 32-01, Level 32, Tower A,
Vertical Business Suite,
Avenue 3, Bangsar South,
No. 8, Jalan Kerinchi,
59200 Kuala Lumpur,
Wilayah Persekutuan

Tel : 603-2783 9299
Email : is.enquiry@vistra.com

Yours faithfully,
For and on behalf of the Board
FBG HOLDINGS BERHAD

DATO' SRI KUAN KHIAN LENG
Group Managing Director, Executive Director



FBG HOLDINGS BERHAD
(Registration No. 199301026907 (281645-U))
(Incorporated in Malaysia)

EXERCISE FORM FOR THE WARRANTS

(To be executed and lodged with the Share Registrar to exercise the Exercise Rights in respect of the Warrants)

Full Title : Warrants 2021/2026 to subscribe for new ordinary shares in FBG Holdings Berhad (Registration No. 199301026907 (281645-U)) ("**FBG**" or the "**Company**") constituted by an instrument by way of deed poll dated 8 September 2021 ("**Deed Poll**") executed by the Company

Exercise Period : The period commencing on and including the date of issuance of the Warrants on 15 October 2021 and ending on the Expiry Date

Expiry Date : Wednesday, 14 October 2026 at 5.00 p.m.

Exercise Price : RM0.40 or such other adjusted price under the provisions stated in the Deed Poll

To: The Share Registrar of FBG

Vistra Investor & Issuing House Services Sdn. Bhd.
(formerly known as Tricor Investor & Issuing House Services Sdn Bhd)
Unit 32-01, Level 32, Tower A
Vertical Business Suite, Avenue 3
Bangsar South, No. 8, Jalan Kerinchi
59200 Kuala Lumpur, Malaysia

EXERCISE OF WARRANTS TO SUBSCRIBE FOR NEW ORDINARY SHARES IN FBG

I/We, the undersigned, the registered holder of the Warrants:-

*(all information given below must be the same as the information in the records of Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**")*

NAME OF DEPOSITOR (APPLICANT):

[illegible][illegible][illegible][illegible]

MOBILE

(a) Irrevocably elect, subject to the Conditions as set out in the Deed Poll dated 8 September 2021 ("**Deed Poll**") executed by **FBG HOLDINGS BERHAD** (the "**Company**") constituting the issue of the Warrants, to exercise the Exercise Rights represented by the Warrants in my/ our Central Depository System Account in respect of [] new shares in the Company and to subscribe and make payment as provided in the Deed Poll for such number of New Shares of the Company at the Exercise Price, and agree to accept such New Shares.

(b) Confirm and declare that the information provided by me/ us above are true, correct and in the case of information indicated with an asterisk (*) are identical with the information provided by me/ us to the Bursa Depository Malaysia Sdn Bhd ("**Bursa Depository**") and further confirm that in the event that such information differs from the information in Bursa Depository's records, the exercise by me/ us of the Exercise Rights may be rejected.

- (c) Undertake to fully indemnify and keep the Company indemnified against any claims, losses, damages, liabilities, costs and expenses including legal costs that may be suffered or incurred by the Company as a result of, or arising from, the Company acting in accordance with my/ our authorisations and confirmations or from any breach of my/ our undertakings.
- (d) Declare that the Warrants in respect of which the Exercise Rights are being exercised are/ have been designated as "free securities" in accordance with the provisions of the Rules of Bursa Depository and further confirm that if this declaration is not correct, the exercise by me/ us of the Exercise Rights may be rejected.
- (e) Make payment in full for such New Shares by banker's draft or cashier's order, or money order or postal order drawn on a bank or post office in Malaysia amounting to Ringgit Malaysia [] made in favour of **"FAJARBARU BUILDER GROUP BHD WARRANT PROCEEDS ACCOUNT"** "crossed **"A/C Payee only"**.
- (f) A separate remittance of **RM20.00** is made payable to **"Vistra Investor & Issuing House Services Sdn. Bhd. (formerly known as Tricor Investor & Issuing House Services Sdn Bhd)"** being the administrative fees for debiting of your Warrants and crediting your New Shares.
- (g) Irrevocably authorise you to instruct Bursa Depository to debit the quantity(ies) of my/ our Deposited Warrants specified below from my/ our CDS account(s) in the exercise of my /our Exercise Rights as specified below in accordance with the provisions of the Deed Poll;
- (h) Request that the notice of allotment stating the number of New Shares credited into my/ our Central Depository System Account be sent, at my/ our risk, by ordinary post to my/ our address set out above.
- (i) Confirm that upon the lodgement of this form with the Share Registrar, I/ we will not dispose, transfer, charge or otherwise encumber the Warrants in respect of which the Exercise Rights are being exercised unless and until the Exercise Form has been returned, withdrawn or otherwise rejected or declared by the Company to be void in accordance with the provisions of the Conditions set out in the Deed Poll.
- (j) Declare and confirm that I/ we have complied with all prevailing statutory requirements for the time being applicable to the exercise of the Exercise Rights and any directions and instructions given in this Exercise Form.
- (k) Undertake to fully indemnify the Company and Share Registrar against any loss, damage, liability, cost or expense (including legal costs) that may be suffered or incurred by the Company or the Registrar as a result of any demand, actions and proceedings made in respect of or arising from the debiting of the Warrant from our/ my Central Depository System Account(s), in reliance by you of this Exercise Form.

**** Please delete as applicable***

Number of Warrants Surrendered Stock Code: [7047WC]	Source Account for Debiting Warrants /Crediting New Ordinary Shares																Number of New Ordinary Shares Stock Code: [7047]
	CDS Account Number: ADA Code – Branch Code – Account Number																

Dated:

Signature(s)

* For Individual

.....
Individual

* For Company

The common seal of the company)
was hereunto affixed in)
accordance
with its Articles of Association in)
the presence of:-)

.....

Director

Director/Secretary*

*** Please delete as applicable**

NOTES:

1. *All information given in this Exercise Form must be as per the information provided to Bursa Depository.*
2. *Joint holders are not recognised under the Central Depository System.*
3. *No scrip will be issued to the Depositor in respect of the New Shares issued as a result of any exercise of the Exercise Rights represented by the Warrants.*
4. *In exercising the Exercise Rights represented by the Warrants, compliance must be made with any exchange control or other statutory requirements for the time being applicable and the provision of the Securities Industry (Central Depositories) Act, 1991 and the Rules of Bursa Depository.*

5. *A corporation completing this Exercise Form is required to affix its common seal in accordance with its Memorandum and Articles of Association, a copy of which must be lodged with the Share Registrar.*
6. *The attention of the Warrant Holders is drawn to Part VI Division 1 of the Capital Markets and Services Act 2007 and Part III of the Malaysian Code on Take-overs and Mergers, 2010 as amended or replaced from time to time.*
7. *No direction may be made in this Exercise Form requiring the New Shares to be credited into the Securities Account of a person other than a Securities Account in the name of the person exercising the Exercise Rights under this Exercise Form.*
8. *The exercise of the Exercise Rights under this Exercise Form will be deemed invalid if any banker's draft or cashier's order or money order or postal order for payment of the Exercise Money is not cleared on first presentation.*
9. *If any part of this Exercise Form is not fully and properly completed and/ or executed, the Company will be entitled to regard the exercise of the Exercise Rights under the Exercise Form as invalid.*
10. *At the close of business on the Expiry Date, any Exercise Rights which have not been exercised and the Exercise Form with appropriate remittance not delivered to the Share Registrar will lapse and every Warrant will cease thereafter to be valid for any purpose.*
11. *Unless the context otherwise requires, expressions in this Exercise Form will have the same meanings as those defined in the Deed Poll.*