

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately.

Bursa Malaysia Securities Berhad takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

FRONTKEN
FRONTKEN CORPORATION BERHAD

Registration No.: 200401012517 (651020-T)
(Incorporated in Malaysia)

NOTICE TO WARRANT HOLDERS

IN RELATION TO THE

**EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2021/2026
("WARRANTS")**

STOCK NAME: FRONTKN-WB

STOCK CODE: 0128WB

IMPORTANT RELEVANT DATES ON THE EXPIRY OF WARRANTS

Last day, date and time for the trading of Warrants	:	Tuesday, 14 April 2026 at 5.00 p.m.
Day, date and time of suspension of the trading of Warrants	:	Wednesday, 15 April 2026 at 9.00 a.m.
Last day, date and time for transfer into the depositor's Central Depository System (CDS) account	:	Thursday, 23 April 2026 at 4.30 p.m.
Last day, date and time for the exercise of Warrants	:	Thursday, 30 April 2026 at 5.00 p.m.
Day, date and time for the expiry of Warrants	:	Thursday, 30 April 2026 at 5.00 p.m. (being the market day immediately preceding the scheduled expiry date of the Warrants, Sunday, 3 May 2026 at 5.00 p.m.)
		<i>Pursuant to the Deed Poll (defined herein), where the scheduled expiry date of Warrants falls on a day that is not a market day, the expiry date shall be deemed to fall on the market day immediately preceding the scheduled expiry date of the Warrants</i>
Day, date and time for the delisting of Warrants	:	Monday, 4 May 2026 at 9.00 a.m.

This Notice is dated 30 March 2026

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Notice:-

“Board”	:	Board of Directors of Frontken
“Bursa Depository”	:	Bursa Malaysia Depository Sdn Bhd (Registration No.: 198701006854 (165570-W))
“Bursa Securities”	:	Bursa Malaysia Securities Berhad (Registration No.: 200301033577 (635998-W))
“CDS”	:	Central Depository System
“CDS Account”	:	An account established by Bursa Depository for a Depositor for the recording of credit and debit entries of securities and for dealing in such securities by the Depositor
“Deed Poll”	:	Deed poll dated 14 April 2021 constituting Warrant 2021/2026
“Depositor”	:	Holder of a CDS Account
“Exercise Form”	:	The form in respect of the exercise of Warrants 2021/2026 as set out in this Notice
“Exercise Money”	:	The amount payable by the Warrant Holder calculated by multiplying the Exercise Price by the aggregate number of New Shares in respect of which the Exercise Rights are being exercised at the same time
“Exercise Period”	:	The period commencing from and inclusive of the date of issuance of the Warrants 2021/2026 (i.e. 4 May 2021) and ending at 5.00 p.m. on the Expiry Date. Any Warrants which are not exercised at the close of business of the Expiry Date will thereafter lapse and cease to be valid
“Exercise Price”	:	RM4.00 payable in cash in respect of each New Share to which a Warrant Holder will be entitled to subscribe for upon exercise of the Exercise Rights or such adjusted price as is applicable, in accordance with the conditions of the Deed Poll
“Exercise Rights”	:	The rights of a Warrant Holder to subscribe for one (1) New Share for each Warrant 2021/2026 at the Exercise Price during the Exercise Period, upon the terms and conditions of the Deed Poll
“Expiry Date”	:	Thursday, 30 April 2026 at 5.00 p.m. (being the Market Day immediately preceding the scheduled expiry date of the Warrants, Sunday, 3 May 2026 at 5.00 p.m.). Pursuant to the Deed Poll, where the scheduled expiry date of Warrants falls on a day that is not a Market Day, the expiry date shall be deemed to fall on the Market Day immediately preceding the scheduled expiry date of the Warrants
“Frontken” or the “Company”	:	Frontken Corporation Berhad (Registration No.: 200401012517 (651020-T))
“Frontken Share(s)” or “Share(s)”	:	Ordinary share(s) in Frontken
“Listing Requirements”	:	Main Market Listing Requirements of Bursa Securities, as may be amended from time to time
“LPD”	:	3 March 2026, being the latest practicable date of this Notice

DEFINITIONS (CONT'D)

“Market Day(s)”	: A day on which the stock market of Bursa Securities is open for trading in securities, which may include a Surprise Holiday
“New Share(s)”	: New Shares which are issued by the Company and credited into a CDS Account of a Warrant Holder arising from the exercise of the Exercise Rights by the Warrant Holder in accordance with the Deed Poll
“Notice”	: This Notice to Warrant Holders in relation to the expiry and last date for the exercise of Warrants 2021/2026
“Record Date”	: The date as at the close of business on which shareholders must be registered in the register of members or Record of Depositors in order to participate in any dividends, rights, allotment or other distributions that may be declared by the Company
“Record of Depositors”	: The record of depositors provided by Bursa Depository to the Company under the Rules of Bursa Depository
“RM” and “sen”	: Ringgit Malaysia and sen respectively
“Share Registrar”	: Tricor Investor & Issuing House Services Sdn Bhd (Registration No.: 197101000970 (11324-H))
“Surprise Holiday”	: A day that is declared as a public holiday in the Federal Territory of Kuala Lumpur that has not been gazetted as a public holiday at the beginning of the calendar year
“Warrants 2021/2026” or “Warrants”	: The Warrants issued by the Company on 4 May 2021 constituted by the Deed Poll and which will expire on 30 April 2026 and entitled the Warrant Holders to the Exercise Rights
“Warrant Holder(s)”	: Holder(s) of Warrants 2021/2026 whose name is registered in the Record of Depositors of Frontken

All references to “**you**” or “**your**” in this Notice are to the Warrant Holders of Frontken.

Words incorporating the singular shall, where applicable, include the plural and vice versa and words incorporating the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa.

Reference to persons shall include a corporation, unless otherwise specified. Any reference in this Notice to any statute is a reference to that statute as for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise specified.

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FRONTKEN

FRONTKEN CORPORATION BERHAD

Registration No.: 200401012517 (651020-T)
(Incorporated in Malaysia)

Registered Office
B-11-10, Level 11
Megan Avenue II
Jalan Yap Kwan Seng
50450 Kuala Lumpur

30 March 2026

Board of Directors

Ng Wai Pin	<i>(Chairman/ Chief Executive Officer)</i>
Dr Tay Kiang Meng	<i>(Executive Director/ Chief Scientist/ Chief Sustainability Officer)</i>
Gerald Chiu Yoong Chian	<i>(Non-Independent Non-Executive Director)</i>
Ng Chee Whye	<i>(Independent Non-Executive Director)</i>
Koh Huey Min	<i>(Independent Non-Executive Director)</i>
YM Raja Jastina Adlina Binti Raja Arshad	<i>(Independent Non-Executive Director)</i>

To: Holders of Warrants 2021/2026

Dear Sir/ Madam,

NOTICE ON EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2021/2026

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions as stipulated in the Deed Poll, the Exercise Rights of the Warrants will expire at 5.00 p.m. on Sunday, 3 May 2026. However, based on the Deed Poll, if such day is not Market Day, the Expiry Date shall be on the Market Day immediately preceding the date which is on **Thursday, 30 April 2026 at 5.00 p.m.**

Accordingly, Warrant Holders who intend to exercise their Warrants are advised to submit the documents referred to in **Section 4** of this Notice to the Share Registrar no later than 5.00 p.m. on the Expiry Date.

The total number of outstanding Warrants as at the LPD was 441,329,045.

WARRANT HOLDERS SHOULD NOTE THAT WARRANTS WHICH ARE NOT EXERCISED BY 5.00 P.M. ON THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE EXERCISABLE THEREAFTER.

ACCORDINGLY, THE WARRANTS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON MONDAY, 4 MAY 2026.

Warrant Holders are advised to read carefully the procedures set out below:-

1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

Trading of the Warrants on Bursa Securities will be **suspended with effect from 9.00 a.m. on Wednesday, 15 April 2026 until the Expiry Date**. Hence, the **last day and time for trading of the Warrants** will be at **5.00 p.m. on Tuesday, 14 April 2026**.

2. EXERCISE PRICE

The Exercise Price of the Warrants is **RM4.00 for every one (1) New Share**. For illustration purposes, if a Warrant Holder exercises 100 Warrants, the full Exercise Money payable shall be RM400.00 for 100 New Shares.

The closing prices of the Warrants and the Shares on LPD were RM0.01 and RM3.91 respectively. The Warrants were out-of-the-money as at LPD.

3. PAYMENT OF EXERCISE PRICE

Remittance for the Exercise Money must be made in full, payable in Ringgit Malaysia via a banker's draft or cashier's order drawn on a bank in Malaysia or money order drawn in Malaysia payable to "**FRONTKEN-WARRANT PROCEEDS AC**" crossed "**A/C Payee Only**" and endorsed on the reverse side with my/our name in block letters, address, identity card/company registration number and CDS Account number of the Warrant Holder or by electronic funds transfer to account no. 043-039908-022 under the name of "**FRONTKEN-WARRANT PROCEEDS AC**" maintained with HSBC Amanah Malaysia Berhad (proof of payment to be attached to the Exercise Form and submitted to the Share Registrar).

4. EXERCISE OF EXERCISE RIGHTS

If you are a Warrant Holder and wish to exercise your Exercise Rights, you should **BEFORE 5.00 p.m. on Thursday, 30 April 2026:-**

- (i) Complete and sign the enclosed Exercise Form (which is attached to this Notice). Additional copies of the Exercise Form can be obtained from the Company's Share Registrar, Tricor Investor & Issuing House Services Sdn Bhd (further details of which are set out in **Section 8** of this Notice) during office hours on Mondays to Fridays from 8.30 a.m. to 5.30 p.m. (except on public holidays); and
- (ii) Deliver to the Company's Share Registrar the following documents:-
 - (a) the duly completed Exercise Form;
 - (b) remittance for the full Exercise Money as stated in **Sections 2 and 3** above; and
 - (c) remittance of a processing fee of RM21.60 (inclusive of 8% sales and service tax) for each Exercise Form via a cheque or banker's draft or cashier's order drawn on a bank in Malaysia or money order drawn in Malaysia, payable to "**Tricor Investor & Issuing House Services Sdn Bhd**" or in cash should you deliver the documents by hand or internet bank transfer into the account below:-

TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD

Bank Name : Malayan Banking Berhad
Account No. : 5644 8140 7506

The Company shall within eight (8) Market Days from the date of receipt of the duly completed Exercise Form together with the requisite payment:-

- (a) allot and issue the relevant number of New Share(s) arising from the exercise of the Warrants;
- (b) despatch notice of allotment to Warrant Holders stating the number of New Share(s) that will be credited into the CDS Account(s) of the Warrant Holder(s); and
- (c) make an application to Bursa Securities for the quotation and listing of such New Share(s).

The New Share(s) to be issued pursuant to the exercise of Warrant(s) shall, upon allotment and issue, rank equally in all respects with the existing issued ordinary shares of the Company except that they shall not be entitled to any dividends or any other distributions which may be declared unless the date of allotment of the New Share(s) is on or before the Record Date.

5. **BOOK CLOSURE DATE IN RELATION TO THE EXPIRY AND FINAL EXERCISE OF THE WARRANTS 2021/2026**

FURTHER NOTICE IS ALSO HEREBY GIVEN THAT in relation to the Warrants 2021/2026:-

- (i) Bursa Depository will not be accepting any requests for the ordinary transfer of Warrants for the period commencing 4.30 p.m. on Thursday, 23 April 2026 up to the Expiry Date;
- (ii) Warrant Holders will qualify for entitlement to subscribe for New Share(s) in respect of the following:-
 - (a) Warrants transferred into the Depositor's CDS Account **before 4.30 p.m. on Thursday, 23 April 2026** in respect of ordinary transfers; or
 - (b) Warrants bought on Bursa Securities on or **before 5.00 p.m. on Tuesday, 14 April 2026**, being the last day of trading of the Warrants.

6. **EXPIRY OF WARRANTS**

Warrant Holders should note that:-

- (i) if their Exercise Rights are not exercised and the relevant Exercise Form together with the remittances as stated in **Section 4(ii)** above, are not delivered to our Share Registrar by 5.00 p.m. on Thursday, 30 April 2026, the Exercise Rights will lapse and become null and void and cease to be exercisable thereafter; and
- (ii) all unexercised Warrants remaining in a Depositor's CDS Account after 5.00 p.m. on the Expiry Date will be debited from the respective Depositor's CDS Account **on Monday, 4 May 2026 at 9.00 a.m.**

7. **DIRECTOR'S RESPONSIBILITY STATEMENT**

This Notice has been seen and approved by the Board and they collectively and individually accept full responsibility for the accuracy of the information given in this Notice and confirm that after making all reasonable enquiries and, to the best of their knowledge and belief, there are no other facts, the omission of which, would make any statement herein misleading.

8. ENQUIRIES

Should you have any query concerning this Notice, please contact the Share Registrar during office hours on Mondays to Fridays from 8.30 a.m. to 5.30 p.m. (except on public holidays):-

Tricor Investor & Issuing House Services Sdn Bhd

Address : Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Wilayah Persekutuan, Malaysia.

Tel no. : +603 2783 9299

Email : is.enquiry@vistra.com

Yours faithfully,
For and on behalf of the Board of
FRONTKEN CORPORATION BERHAD

NG WAI PIN
Chairman/ Chief Executive Officer

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- (a) hereby irrevocably elect, subject to the Conditions set out in the Third Schedule of the Deed Poll dated 14 April 2021 executed by **FRONTKEN CORPORATION BERHAD** (Registration No. 200401012517 (651020-T)) (the "**Company**") constituting the issue of the [*] Warrants, to exercise the Exercise Rights represented by the Warrants in my/our Central Depository System Account in respect of _____ new Ordinary Shares of the Company and to subscribe and make payment as hereinafter provided for such number of new Ordinary Shares of the Company at the Exercise Price, and agree to accept such new Ordinary Shares subject to the terms of the Constitution of the Company (and the Companies Act 2016 (Act 777), where applicable).
- (b) hereby confirm and declare that the information provided by me/us above are true, correct and in the case of information indicated with an asterisk (*) are identical with the information provided by me/us to the Bursa Malaysia Depository Sdn. Bhd. ("**Central Depository**") and further confirm that in the event that such information differs from the information in Central Depository's records, the exercise by me/us of the Exercise Rights herein may be rejected.
- (c) hereby undertake to fully indemnify and keep the Company indemnified against any claims, losses, damages, liabilities, costs and expenses including legal cost that may be suffered or incurred by the Company as a result of or arising from the Company acting in accordance with my/our authorisations and confirmations herein or from any breach of my/our undertakings herein.
- (d) hereby declare that the Warrants in respect of which the Exercise Rights are being exercised are/have been designated as "free securities" in accordance with the provisions of the Rules and further confirm that if this declaration is not correct, the exercise by me/us of the Exercise Rights herein may be rejected.
- (e) hereby make payment in full for such new Ordinary Shares which includes payment of the Exercise Price subject to adjustments and together with any payments required under the Securities Industry (Central Depositories) Act 1991 of Malaysia or the Rules of Bursa Depository, and all other fees and charges including taxes, stamp duty and deposit fees (if any) payable to Bursa Depository:
- (i) by banker's draft or cashiers order no. _____ drawn on a bank operating in Malaysia in favour of "FRONTKEN-WARRANT PROCEEDS AC" crossed "A/C Payee Only" amounting to RM _____ and endorsed on the reverse side with my/our name in block letters and Central Depository System account number; or
- (ii) internet bank transfer to bank account number of "043-039908-022" under the name of "FRONTKEN-WARRANT PROCEEDS AC" maintained with HSBC Amanah Malaysia Berhad (proof of payment to be attached to the Exercise Form submitted to the Registrar).
- (f) hereby irrevocably authorise you to instruct the Central Depository to debit the quantity of Warrants specified in column (A) of the table below from my/our Securities Account and where I am/we are entitled to receive new Ordinary Shares upon the exercise of my/our rights hereto, to credit the quantity of new Ordinary Shares in the Company into my/our Securities Account as identified above and specified in Column (B) of the table below.

(A)

SOURCE ACCOUNT FOR THE DEBITING OF WARRANTS															
CDS ACCOUNT NUMBER, ADA AND BRANCH CODE/ ACCOUNT NUMBER														QUANTITY	
			-					-							

(B)

SOURCE ACCOUNT FOR THE CREDITING OF NEW SHARES															
CDS ACCOUNT NUMBER, ADA AND BRANCH CODE/ ACCOUNT NUMBER														QUANTITY	
			-					-							

- (g) hereby request that the notice of allotment stating the number of new Ordinary Shares credited into my/our Central Depository System Account be sent, at my/our risk, by ordinary post to my/our address set out above.
- (h) hereby confirm that upon the lodgement of this form with the Registrar, I/we shall not dispose, transfer, charge or otherwise encumber the Warrants in respect of which the Exercise Rights are being exercised unless and until the Exercise Form has been returned, withdrawn or otherwise rejected or declared by the Company to be void in accordance with the provisions of the Conditions set out in the Third Schedule of the Deed Poll.

- (i) hereby declare and confirm that I/we have complied with all exchange control regulations and requirements imposed by Bank Negara Malaysia or other prevailing statutory requirements for the time being applicable to the exercise of the Exercise Rights and any directions and instructions given in this Exercise Form.

Signature:.....

Notes:

1. All information given in this Exercise Form must be as per the information provided to Bursa Malaysia Depository Sdn. Bhd.
2. Joint holders are not recognised under the Central Depository System.
3. No scripts will be issued to the Depositor in respect of the new Ordinary Shares issued as a result of any exercise of the Exercise Rights represented by the Warrants.
4. In exercising the Exercise Rights represented by the Warrants, compliance must be made with any exchange control or other statutory requirements for the time being applicable and the provision of the Securities Industry (Central Depositories) Act, 1991 and the Rules of the Bursa Malaysia Depository Sdn. Bhd.
5. A corporation completing this Exercise Form is required to affix its Common Seal in accordance with its Constitution or in the absence, in accordance with Section 66 of the Companies Act 2016 (Act 777), a copy of which must be lodged with the Registrar.
6. The attention of the Warrant Holders is drawn to Part VI of the Capital Markets and Services Act, 2007 and all relevant rules of the Rules on Take-overs, Mergers and Compulsory Acquisitions as amended or replaced from time to time. In particular, a Warrant Holder should note that he may be under an obligation to extend a take-over offer of the Company if:
 - (a) he intends to subscribe by exercise of the Warrants, whether at one time or different times, new Ordinary Shares which (together with the Ordinary Shares owned or acquired by him or persons acting in concert with him) carry more than thirty-three per cent (33%) of the voting shares or voting rights in the Company; or
 - (b) he, together with persons acting in concert with him, hold more than thirty-three per cent (33%) but not more than fifty per cent (50%) of the voting shares or voting rights of the Company, and either alone or together with persons acting in concert with him, intends to subscribe for additional new Ordinary Shares by the exercise of the Warrants or otherwise in any period of six (6) months, increasing such percentage of the voting shares or voting rights by more than two per cent (2%).
7. No direction may be made in this Exercise Form requiring the new Ordinary Shares to be credited into the Securities Account of a person other than a Securities Account in the name of the person exercising the Exercise Rights under this Exercise Form.
8. The exercise of the Exercise Rights under this Exercise Form shall be deemed invalid if any banker's draft or cashier's order for payment of the Exercise Money is not cleared on first presentation.
9. If any part of this Exercise Form is not fully and properly completed and/or executed, the Company shall be entitled to regard the exercise of the Exercise Rights under the Exercise Form as invalid.
10. At the close of business on 30 April 2026, any Exercise Rights which have not been exercised and any Exercise Form which have not been delivered to the Registrar will lapse and every Warrant will cease thereafter to be valid for any purpose.
11. A processing fee of RM21.60 (inclusive of 8% sales and service tax) at such rate that may be imposed by any legislation, rules, regulations, rulings or guidelines made thereunder relating to goods and/or services tax payable per debit transaction and/or credit transaction shall be paid by the Warrant Holder in the form of cash or cheque in favour of "**Tricor Investor & Issuing House Services Sdn. Bhd.**" to the Registrar for any debiting and crediting of the CDS account.

Registrar: **SHARE REGISTRAR**
Tricor Investor & Issuing House Services Sdn Bhd [197101000970 (11324-H)]
Unit 32-01, Level 32, Tower A
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur, Malaysia
Tel: (603) 2783 9299
Email: is.enquiry@vistra.com