

**SECUREMETRIC BERHAD (“SECUREMETRIC” OR THE “COMPANY”)**

**PUBLIC ISSUE OF 68,000,000 NEW ORDINARY SHARES IN SECUREMETRIC (“SHARES”) IN CONJUNCTION WITH THE LISTING OF SECUREMETRIC ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD**

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*(Unless otherwise stated, all defined terms used in this announcement shall have the same meaning as those defined in the Prospectus dated 23 October 2018 issued by Securemetric.)*

On behalf of the Board, TA Securities wishes to announce the following in relation to the IPO:

**1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING, PRIVATE PLACEMENT AND ELIGIBLE EMPLOYEES**

**(a) Public Balloting**

A total of 5,334 applications for 361,352,800 Shares were received from the Malaysian Public for the entire 17,000,000 Shares made available for application by the Malaysian Public, which represents a total oversubscription rate of 20.26 times.

8,500,000 Shares have been set aside for allotment under the Bumiputera category which represents 50.00% of the Shares available for public subscription, while the remaining 8,500,000 Shares were allotted under the Public category. Under the Bumiputera category, a total of 2,506 applications for 139,558,300 Shares were received, which represents an oversubscription rate of 15.42 times. Under the Public category, a total of 2,828 applications for 221,794,500 Shares were received, which represents an oversubscription rate of 25.09 times.

**(b) Private Placement**

48,000,000 Shares reserved for private placement to identified investors have been fully placed.

**(c) Eligible employees**

3,000,000 Shares made available for application by eligible employees have been fully subscribed.

## 2. BASIS OF ALLOTMENT / ALLOCATION

The basis of allotment / allocation of 8,500,000 Shares to 585 Bumiputera applicants is set out below:

Denomination		Total no. of applications received	No. of successful applications	% chance	No. of Shares / Successful Applicant	Total no. of Shares allotted	% Shares allotted
From	To						
100	- 200	34	1	2.94	100	100	0.01
300	- 900	39	3	7.69	300	900	0.01
1,000	- 1,900	90	8	8.89	1,000	8,000	0.09
2,000	- 2,900	50	5	10.00	2,000	10,000	0.12
3,000	- 5,900	100	11	11.00	3,000	33,000	0.39
6,000	- 10,900	173	21	12.14	4,000	84,000	0.99
11,000	- 19,900	198	27	13.64	5,000	135,000	1.59
20,000	- 49,900	1,013	221	21.82	9,000	1,989,000	23.40
50,000	- 99,900	335	100	29.85	10,000	1,000,000	11.76
100,000	- 199,900	294	90	30.61	20,000	1,800,000	21.18
200,000	- 499,900	135	67	49.63	30,000	2,010,000	23.65
500,000	- 999,900	25	15	60.00	40,000	600,000	7.06
1,000,000	- 1,999,900	17	13	76.47	50,000	650,000	7.65
2,000,000	- Above	3	3	100.00	60,000	180,000	2.12
<b>Total</b>		<b>2,506</b>	<b>585</b>			<b>8,500,000</b>	<b>100.00</b>

The basis of allotment / allocation of 8,500,000 Shares to 4,556 Public applicants is set out below:

Denomination		Total no. of applications received	No. of successful applications	% chance	No. of Shares / Successful Applicant	Total no. of Shares allotted	% Shares allotted
From	To						
100	- 200	50	1	2.00	100	100	0.01
300	- 900	50	3	6.00	300	900	0.01
1,000	- 1,900	137	10	7.30	1,000	10,000	0.12
2,000	- 2,900	106	9	8.49	2,000	18,000	0.21
3,000	- 5,900	237	22	9.28	3,000	66,000	0.78
6,000	- 10,900	373	40	10.72	4,000	160,000	1.88
11,000	- 19,900	387	45	11.63	5,000	225,000	2.65
20,000	- 49,900	1,405	180	12.81	9,000	1,620,000	19.06
50,000	- 99,900	862	119	13.81	10,000	1,190,000	14.00
100,000	- 199,900	595	85	14.29	20,000	1,700,000	20.00
200,000	- 499,900	256	40	15.63	30,000	1,200,000	14.12
500,000	- 999,900	58	24	41.38	40,000	960,000	11.29
1,000,000	- 1,999,900	28	15	53.57	50,000	750,000	8.82
2,000,000	- Above	12	10	83.33	60,000	600,000	7.06
<b>Total</b>		<b>4,556</b>	<b>603</b>			<b>8,500,000</b>	<b>100.00</b>

**3. DISTRIBUTION FOR PLACEMENT TRANCHE**

Pursuant to the placement, a total of 48,000,000 Shares have been allocated to a total of 5 identified investors. The distribution of the placement Shares is set out below:

	<b>Aggregate no. of Shares allocated</b>	<b>Aggregate percentage of the total no. of placement Shares allocated (%)</b>	<b>Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO (%)</b>
Top placee	12,000,000	25.00	4.93
Top 3 placees	36,000,000	75.00	14.78
Top 5 placees	48,000,000	100.00	19.70
Top 10 placees	-	-	-
Top 25 placees	-	-	-

**4. DISCLOSURE OF PLACES WHO BECOME SUBSTANTIAL SHAREHOLDER OF SECUREMETRIC ARISING FROM THE IPO, IF ANY.**

Not applicable.

This announcement is dated 7 November 2018.