

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

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EITA RESOURCES BERHAD
(Registration No. 199601026396 (398748-T))
(Incorporated in Malaysia)

NOTICE TO WARRANTS A 2021/2024 HOLDERS

IN RELATION TO THE

EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS A 2021/2024 (“WARRANTS A”)

STOCK NAME : EITA-WA
STOCK CODE : 5208WA

IMPORTANT RELEVANT DATES

| | |
|---|---|
| Last date and time for the trading of WARRANTS A | : Monday, 15 January 2024 at 5.00 p.m. |
| Date and time of suspension of trading of WARRANTS A | : Tuesday, 16 January 2024 at 9.00 a.m. |
| Last date and time for transfer into Depositors' CDS Account | : Wednesday, 24 January 2024 at 4.00 p.m. |
| Last date and time for the exercise of WARRANTS A (Expiry Date) | : Friday, 2 February 2024 at 5.00 p.m. |
| Date and time for the delisting of WARRANTS A | : Monday, 5 February 2024 at 9.00 a.m. |

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Notice -

| | |
|-----------------------------|---|
| Act | : The Companies Act 2016, as amended from time to time and any re-enactment thereof |
| Board or Director(s) | : The Board of Directors of EITA for the time being. |
| Bursa Depository | : Bursa Malaysia Depository Sdn. Bhd. [Registration No. 198701006854 (165570-W)]. |
| Bursa Securities | : Bursa Malaysia Securities Berhad [Registration No.200301033577 (635998-W)]. |
| CDS | : Central Depository System. |
| Deep Poll | : Deed Poll dated 15 January 2021 constituting the Warrant. |
| Depositor | : Holder of a Securities Account. |
| Subscription Form | : The form for exercising the Exercise Rights which is attached to this Notice. |
| Exercise Period | : The period commencing from the date of the issue of the Warrant A and expiring at the close of business at 5.00 p.m. on the Expiry Date. |
| Exercise Price | : RM0.70, only payable to the Company in respect of each new share to which a Warrant Holder will be entitled to subscribe upon exercise of his/her Exercise Rights or such adjusted price as may for the time being be applicable, upon and subject to the provision of the Deed Poll. |
| Exercise Rights | : The rights of a Warrant Holder to subscribe for one (1) new EITA Share for each Warrant A at the Exercise Price, upon and subject to the provisions in the Deed Poll. |
| Expiry Date | : Friday, 2 February 2024 at 5.00 p.m., being the last Market Day of the Exercised Period for the exercise of Warrant pursuant to the provisions of the Deed Poll. |
| Market Day(s) | : Any day on which Bursa Securities is open for trading of securities. |
| EITA or Company | : EITA Resources Berhad [Registration No. 199601026396 (398748-T)] |
| EITA Share(s) | : Ordinary Shares of EITA |
| Notice | : This notice dated 29 December 2023 in relation to the expiry and last date for the exercise of Warrant. |
| RM and Sen | : Ringgit Malaysia and sen respectively. |
| Registrar | : Tricor Investor & Issuing House Services Sdn Bhd [Registration No. 197101000970 (11324-H)] |
| WARRANTS A | : WARRANTS A issued by EITA constituted by the Deed Poll. |
| Warrant Holder(s) | : Any person, at the relevant time, holding the Warrant and whose name appears in the Warrant Register as the holders of the Warrant except Bursa Depository. |

DEFINITIONS

All references to “you” or “your” in this Notice are to the Warrant Holders of the Company.

Any reference in this Notice to any enactment is a reference to that enactment as for the time being amended or re-enacted.

Any reference to a time of a day in this Notice shall be a reference to Malaysian time, unless otherwise stated.

Words incorporate the singular shall, where applicable, include the plural and vice versa and words incorporate the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Reference to persons shall include a corporation, unless otherwise specified.

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SUBSCRIPTION FORM FOR WARRANTS A**ENCLOSED**

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EITA RESOURCES BERHAD
(Registration No. 199601026396 (398748-T))
(Incorporated in Malaysia)

Registered Office
Third Floor, No. 77, 79 & 81
Jalan SS21/60
Damansara Utama
47400 Petaling Jaya
Selangor Darul Ehsan

Date: 29 December 2023

Directors

| | |
|----------------------------|---|
| Dato' Siow Kim Lun | <i>(Non-Independent Non-Executive Chairman)</i> |
| Lim Joo Swee | <i>(Group Managing Director)</i> |
| Lee Peng Sian | <i>(Executive Director)</i> |
| Chia Mak Hooi | <i>(Non-Independent Non-Executive Director)</i> |
| Fu Mun Win | <i>(Non-Independent Non-Executive Director)</i> |
| Ho Lee Chen | <i>(Independent Non-Executive Director)</i> |
| Ir. Haji Omar Bin Mat Piah | <i>(Independent Non-Executive Director)</i> |
| Kow Poh Gek | <i>(Independent Non-Executive Director)</i> |
| Chong Yoke Peng | <i>(Alternate Director to Lee Peng Sian)</i> |
| Chia Seong Pow | <i>(Alternate Director to Chia Mak Hooi)</i> |
| Fu Jia Lik | <i>(Alternate Director to Fu Mun Win)</i> |

To: The Warrant Holders of **EITA RESOURCES BERHAD**

Dear Sir/Madam,

NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS A 2021/2024 ("WARRANTS A")

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions as stipulated in the Deed Poll dated 15 January 2021 governing the Warrant, the Exercise Period for the Warrant Holders to exercise the exercise rights will expire at **5.00 p.m. on Friday, 2 February 2024** being the last Market Day of the Exercise Period pursuant to the provisions of the Deed Poll.

Accordingly, Warrant Holders intending to exercise their Warrants are advised to submit the documents referred to in Section 4 of this Notice to the Registrar of EITA not later than 5.00 p.m. on the Expiry Date.

The total number of outstanding WARRANTS A as at 22 December 2023, being the latest practicable date prior to the printing of this Notice is 83,080,047 warrants.

WARRANT HOLDERS SHOULD NOTE THAT THE WARRANTS WHICH ARE NOT EXERCISED BY 5.00 P.M. ON THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE EXERCISABLE THEREAFTER.

ACCORDINGLY, THE WARRANTS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON MONDAY, 5 FEBRUARY 2024.

Warrant Holders are advised to read carefully the procedures as set out below:-

1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

To facilitate the exercise of the Exercise Rights by the Warrant Holders, the trading of the WARRANTS A on Bursa Securities will be suspended with effect from **9.00 a.m. on Tuesday, 16 January 2024**. Hence, the last date and time for trading of WARRANTS A will be on Monday, 15 January 2024 at 5.00 p.m.

2. EXERCISE PRICE

The Exercise Price of the WARRANTS A is RM0.70 for every one (1) new EITA Share. For example, if a Warrant Holder wish to exercise 100 WARRANTS A into 100 new EITA Shares, the total Exercise Price shall be RM70.00.

3. PAYMENT OF EXERCISE PRICE

Payment of the Subscription Monies shall be made to the specified office of the Registrar by way of remittance in Ringgit Malaysia either:-

- (i) by banker's draft or cashier's order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia in favour of **"EITA WARRANTS PROCEEDS ACCOUNT"**; or
- (ii) by way of internet bank transfer for an amount equal to the Subscription Monies payable into bank account no. **209-306-631-8** of the Company namely **"EITA WARRANTS PROCEEDS ACCOUNT"** maintained with United Overseas Bank (Malaysia) Bhd, for the credit of the aforementioned account maintained by the Issuer the full amount of the Subscription Monies payable in respect of the Warrants A 2021/2024 exercised.

4. EXERCISE OF EXERCISE RIGHTS

If you are a Warrant Holder and wish to exercise your subscription rights, you should:-

- (a) Complete and sign the enclosed Subscription Form for WARRANTS A together with this Notice. Additional copies of the Subscription Form for WARRANTS A can also be obtained from our share registrar, Tricor Investor & Issuing House Services Sdn. Bhd. located at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan, Kerinchi, 59200 Kuala Lumpur, during normal office hours;
- (b) Deliver to the Company's Share Registrar, Tricor Investor & Issuing House Services Sdn. Bhd. the following documents no later than 5.00 p.m. on the Expiry Date:-
 - (i) the duly completed and signed Subscription Form for WARRANTS A;
 - (ii) the remittance for the full Exercise Price as stated in Sections 2 and 3 above; and
 - (iii) the remittance for a processing fee of RM20.00 for each Subscription Form submitted via a banker's draft, a cashier's order or a money order or a postal order, made in favour of **"TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD"** crossed **"A/C Payee Only"**, or in cash if you personally deliver the documents to the Company's Share Registrar.

The Company shall within eight (8) Market Days of its receipt of a duly completed Subscription Form together with the requisite payments or such other period as may be prescribed by Bursa Securities will:-

- (a) allot and issue the new EITA Share(s) arising from the exercise of the WARRANTS A;
- (b) despatch notices of allotment to the Warrant Holders; and
- (c) make an application to Bursa Securities for the listing and quotation of such new EITA Shares issued.

All new EITA Shares to be issued pursuant to the exercise of the Exercise Rights will be credited into the CDS account of the Warrant Holders respectively. The new EITA Shares to be issued pursuant to the exercise of WARRANTS A shall, upon allotment and issuance, rank pari passu in

all respects with the existing EITA Shares, save and except that they shall not be entitled to any dividends, rights, allotments, and/or other distributions, the entitlement date of which is prior to the date of allotment of the new EITA Shares.

5. BOOK CLOSURE DATE IN RELATION TO THE EXPIRY AND FINAL EXERCISE OF THE WARRANTS A

FURTHER NOTICE IS HEREBY GIVEN THAT in relation to the WARRANTS A:

5.1 Bursa Depository will not be accepting any request for ordinary transfer of WARRANTS A for the period commencing **4.00 p.m. on Wednesday, 24 January 2024** up to the Expiry Date;

5.2 Warrant Holders will qualify for entitlement to subscribe for new EITA Shares in respect of the following:-

(i) WARRANTS A transferred into the depositors' CDS accounts before **4.00 p.m. on Wednesday, 24 January 2024** in respect of ordinary transfer; or

(ii) WARRANTS A bought on Bursa Securities on or before **5.00 p.m. on Monday, 15 January 2024**, being the last day of trading of the Warrants A 2021/2024.

6. EXPIRY OF EXERCISE RIGHTS

Warrant A Holders should note that:-

6.1 if their Exercise Rights are not exercised and the relevant Subscription Form for WARRANTS A is not delivered to our share registrar by **5.00 p.m. on the Expiry Date**, the Exercise Rights will lapse and become null and void, and cease to be exercisable thereafter; and

6.2 all unexercised WARRANTS A remaining in the Warrant Holders' CDS accounts as at 5.00 p.m. on the Expiry Date will be debited from the respective Warrant Holders' CDS accounts on **Monday, 5 February 2024**.

7. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Board of the Directors of EITA and they collectively and individually accept full responsibility for the accuracy of the information contained in this Notice and confirm that, after making all reasonable enquiries to the best of their knowledge and belief, there are no other material facts, the omission of which would make any statement in this Notice false or misleading.

8. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning this Notice should be addressed to the Company's Registrar at the following address:-

EITA RESOURCES BERHAD (199601026396 (398748-T))
c/o Tricor Investor & Issuing House Services Sdn Bhd
Unit 32-01, Level 32, Tower A
Vertical Business Suite
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Tel: +603-2783 9299 Fax: +603-2783 9222
Email: is.enquiry@my.tricorglobal.com

Yours faithfully
For and on behalf of the Board of Directors
EITA RESOURCES BERHAD

LIM JOO SWEE
Group Managing Director

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EITA RESOURCES BERHAD
(Registration No. 199601026396 (398748-T))
(Incorporated in Malaysia)

Registered Office:

Third Floor No.77, 79 & 81, Jalan SS 21/60, Damansara Utama, 47400 Petaling Jaya, Selangor Darul Ehsan.

**WARRANTS 2021/2024 TO SUBSCRIBE FOR NEW ORDINARY SHARES IN
EITA RESOURCES BERHAD**

SUBSCRIPTION FORM

Terms used in this Subscription Form shall (unless the context requires otherwise) have the same meaning as in the Deed Poll dated 15 January 2021 executed by the Company ("the Deed Poll").

This Subscription Form is to be executed and lodged with the Registrar in connection with the exercise of the Exercise Rights under the Warrants A 2021/2024 ("Warrants") which are deposited with Bursa Malaysia Depository Sdn. Bhd. ("Bursa Depository") on any Market Day on or after 3 February 2021 but no later than 5:00 pm on 2 February 2024 ("Expiry Date"), and otherwise subject to the terms and conditions of the Deed Poll. Any such Warrant in respect of which this Subscription Form is not duly completed and delivered in accordance with the provisions of the Deed Poll on or before 5:00 pm on the Expiry Date shall lapse and cease to be valid for any purpose.

A Warrant Holder who exercises his Exercise Rights ("Depositor") shall be entitled to subscribe for New Shares in the Issuer at RM 0.70 per New Share, or such other price as may be approved by the relevant authorities and subject to adjustment in accordance with the Deed Poll ("the Exercise Price").

Particulars of Depositor

* Name of Depositor (Applicant) : _____
* Old NRIC/passport/armed forces/
police personnel/registration no. : _____
* New NRIC No. : _____
Correspondence address of Depositor : _____

Contact number : _____
Email Address : _____

[* All information given above must be the same as the information in the records of Bursa Depository]

To: Registrar of EITA Resources Berhad

Tricor Investor & Issuing House Services Sdn Bhd (Registration No. 197101000970 (11324-H))
Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur

Tel: 03-2783 9299 Fax: 03-2783 9222

I/We, the undersigned as Depositor:-

- (a) hereby confirm and declare that all information provided by me/us herein is true and correct;
- (b) hereby confirm and declare that the information indicated with an asterisk (*) is identical with the information in the records of Bursa Depository with regard to my/our CDS account maintained with Bursa Depository ("CDS account(s)") and further agree and confirm that in the event that the information aforesaid differs from the information in Bursa Depository's records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;

Notes:-

1. No scrip will be issued to the Depositor as a result of any exercise of rights herein.
2. In exercising the Exercise Rights represented by the above Warrants, a Depositor which is a corporation must comply with its Constitution.
3. A corporation completing this Subscription Form is required to affix its Common Seal in accordance with its Constitution.
4. A processing fee of RM20.00 is to be made payable to Registrar.
5. No depositor shall be allowed to instruct the crediting of New Shares into a CDS account other than one of those from which the securities are to be debited.